

600196

2014

1.1

1.2

| | | | | |
|---|--|--|--------|--|
| | | | | |
| A | | | 600196 | |
| H | | | 02196 | |

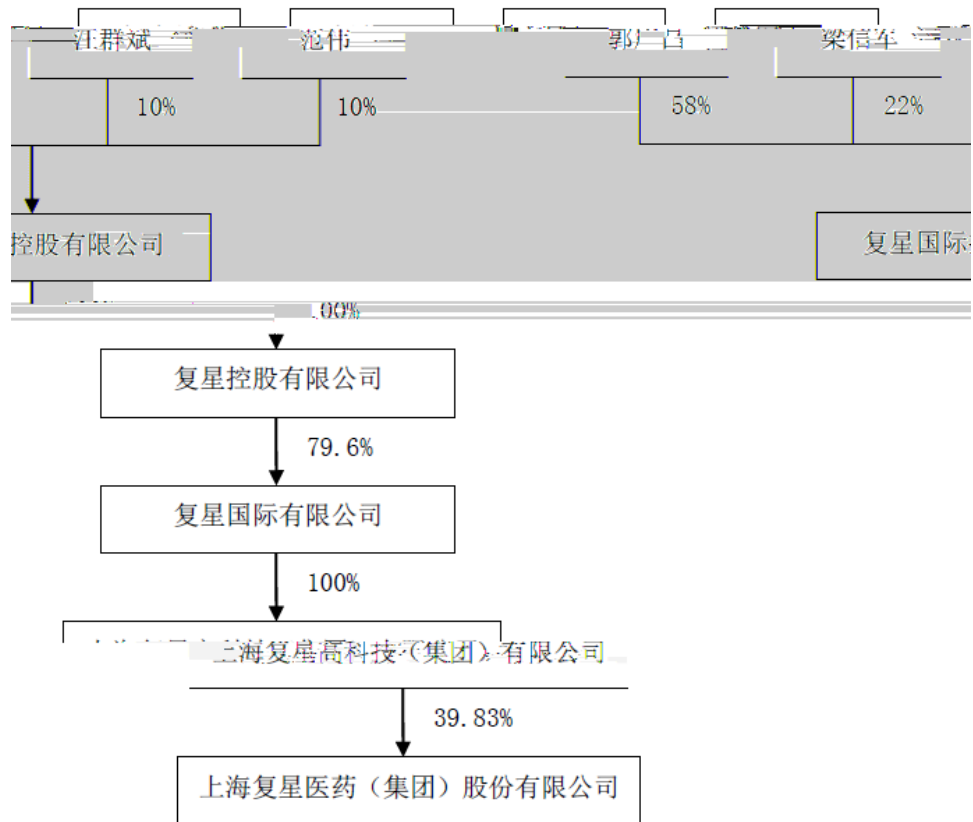
| | | |
|--|--------------------|--------------------|
| | | |
| | | |
| | 021-33987870 | 021-33987870 |
| | 021-33987871 | 021-33987871 |
| | ir@fosunpharma.com | ir@fosunpharma.com |

2.2

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| | | | | | | |
|------------------------|---|-------|-------------|--------|--|---|
| | | | | 88,438 | | |
| | | | | 79,715 | | |
| | | | | | | |
| | | | | | | |
| 10 | | | | | | |
| | | (%) | | | | |
| | | 39.83 | 920,641,314 | 0 | | 0 |
| HKSCC NOMINEES LIMITED | 1 | 17.41 | 402,558,600 | 0 | | |
| | | 1.74 | 40,199,848 | 0 | | 0 |
| | | | 22,360,964 | 0 | | 0 |
| | | | 18,416,528 | 0 | | 0 |
| 005L FH002 | | | | | | |
| | 2 | 0.59 | 13,565,914 | 0 | | 0 |
| | | 0.55 | 12,705,357 | 0 | | 0 |
| | | 0.41 | 9,587,938 | | | |

2.4



3.1

2014

| | | | |
|------------|--------------|---------|--------|
| | 1,202,553.20 | 2013 | 20.30% |
| | 733,664.54 | 2013 | 11.43% |
| 118,589.37 | 2013 | 149.66% | |

| | 2014 | 2013 | % |
|--|------------|------------|--------|
| | 733,664.54 | 658,427.38 | 11.43 |
| | 154,750.93 | 150,639.19 | 2.73 |
| | 118,589.37 | 47,501.07 | 149.66 |
| | 150,387.79 | 108,815.11 | 38.20 |
| | 43,584.81 | 32,710.46 | 33.24 |

2014

2014 1 7

9

2014

239,434.68

271,805.36

211,286.95

2013

7.55% 17.48% 33.51%

2014

| | 2014 | 2013 | % | 2014 | 2013 | % |
|--|------------|------------|-------|------------|------------|-------|
| | 211,286.95 | 158,256.04 | 33.51 | 263,551.67 | 202,705.77 | 30.02 |
| | 133,102.37 | 102,586.74 | 29.75 | 133,102.37 | 102,586.74 | 29.75 |

1

2

133,102.37 2014
2013 29.75%

35 6 PCT 3 36 86

45,121.62

2013

7.45%

2014

25.24%

17.39%

30.37%

254.37%

2014

17

5

| | 2014 | 2013 | % |
|------|------------|------------|--------|
| (1) | 65,436.93 | 52,248.45 | 25.24 |
| (2) | 89,188.65 | 83,773.36 | 6.46 |
| (3) | 24,563.67 | 27,835.38 | -11.75 |
| (4) | 151,602.59 | 129,149.54 | 17.39 |
| (5) | 109,970.73 | 84,353.34 | 30.37 |
| (6) | 14,753.11 | 4,163.19 | 254.37 |
| (7) | 90,319.97 | 93,366.44 | -3.26 |

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3

4

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7

| | | | | | |
|-----|-----|-----|-----|-------|-----|
| | | 51% | 23% | | |
| 93% | 65% | | AMG | 24.1% | A-1 |

OOS

GMP

USP IP

14

FDA

1

2

2

WHO- PQ

1

FDA

FDA

56,421.80

2013

28.93%

45,199.82

6.16%

4+1

125

5

7

1

3.1

3.2

-

6

86

6

PCT

3

36

35

17

2014 154,750.93 2013
2.73%

2014 2,001.31 45.52
28.75 2013 19.94% 27.15% 27.77%
31 12,264
1,914.68 1,718
20.44%
59.04 2013 22.16%
2,096

2014

Alma Lasers

2014 118,589.37 2013 149.66%
17,045.31 2013 158.70% 11,180.77
2013 165.90%
2,770

(United Family Hospital)

2014

2014

miacom Diagnostics GmbH 37%

Genefirst Limited 35.23%

Alma Lasers

Chindex

Medical Limited

2014

Alma Lasers

Alma Lasers

62,141.08

2013

13.40%

Alma Lasers

1470

5

CE

3

FDA

150,387.79

2013

38.20%

Alma Lasers

2013

16.43%

43,580.91

2013

33.23%

EHS

EHS

67,214,000

H

17.62

10

IFC

2014

2014

2014

(1)

: :

| | | | % |
|--|--------------|------------|-------|
| | 1,202,553.20 | 999,640.90 | 20.30 |
| | 1,195,565.91 | 989,758.45 | 20.79 |
| | 671,856.88 | 554,336.90 | 21.20 |
| | 665,627.27 | 550,481.10 | 20.92 |
| | 230,042.37 | 184,353.38 | 24.78 |
| | 172,681.89 | 142,063.83 | 21.55 |
| | 56,421.80 | 43,761.34 | 28.93 |
| | 116,260.09 | 98,302.49 | 18.27 |
| | 37,878.63 | 38,354.01 | -1.24 |
| | 120,021.42 | 101,163.34 | 18.64 |

(3)



| | | | (%) | | (%) | (%) | |
|--|--|------------|--------|------------|--------|--------|---|
| | | 354,528.83 | 52.77 | 316,896.83 | 57.17 | 11.88 | |
| | | 130,708.40 | 19.45 | 127,086.99 | 22.93 | 2.85 | / |
| | | 95,941.92 | 14.28 | 73,919.17 | 13.33 | 29.79 | |
| | | 88,862.07 | 13.23 | 35,359.32 | 6.38 | 151.31 | |
| | | 1,815.66 | 0.27 | 1,074.59 | 0.19 | 68.96 | / |
| | | 671,856.88 | 100.00 | 554,336.90 | 100.00 | 21.20 | / |

(1)

: :

| | | | % | % | % | % |
|------|------------|------------|-------|--------|--------|------|
| | 732,515.07 | 348,072.49 | 52.48 | 11.93 | 11.06 | 0.37 |
| | 149,323.84 | 130,675.20 | 12.49 | 2.91 | 2.88 | 0.02 |
| (1) | 118,447.71 | 88,860.22 | 24.98 | 149.57 | 151.31 | 0.52 |
| (2) | 193,823.04 | 96,203.70 | 50.37 | 37.12 | 30.68 | 2.45 |
| | | | | | | |
| | | | % | % | % | % |
| | 695,940.45 | 328,807.69 | 52.75 | 9.81 | 7.75 | 0.9 |

150,242.13

*

(2)

| | | | | | | |
|--|------------|------|-----------|------|----------|-----------------|
| | | | | | | 2 |
| | 7,098.75 | 0.20 | 14,558.84 | 0.49 | -51.24 | 1 |
| | 58,911.84 | 1.67 | - | - | 0 | 1 |
| | 110,952.55 | 3.14 | 4,090.91 | 0.14 | 2,612.17 | 2015 11 8 10 |
| | 107,056.17 | 3.03 | 5,181.00 | 0.18 | 1,966.32 | |
| | 77,119.16 | 2.18 | 12,631.81 | 0.43 | 510.52 | |
| | 71,005.66 | 2.01 | 40,446.73 | 1.37 | 75.55 | |
| | 13,959.32 | 0.40 | 10,049.47 | 0.34 | 38.91 | |

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3

2015 1

2014 12 31

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2014

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125 26

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41

856

3,900

FDA

FDA

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|--------|------------|------------|------------|-----------|-----------|
| | | | | | |
| 54.00 | 179,814.59 | 94,405.97 | 205,554.96 | 22,190.90 | 20,101.50 |
| 045.54 | 211,027.67 | 95,628.47 | 180,388.10 | 20,933.15 | |
| 12.00 | 102,054.35 | 48,169.73 | 122,015.47 | 5,039.10 | 4,778.34 |
| 787.50 | 124,635.64 | 106,258.93 | 91,772.20 | 56,082.53 | 48,357.74 |

10%

| | | | | | | | |
|--|--|-----------|---------------|--------------|---------------|------------|------------|
| | | | | | | | |
| | | 10,000.00 | 12,890,241.86 | 3,691,532.69 | 20,013,135.52 | 570,606.91 | 455,459.19 |



| | | | | |
|--|--|----------|-------|-----------|
| | | | | |
| | | 3,434.32 | 10.31 | 2014 1 29 |

(2)

2014 2 28
186,607.98 28.146%
2 2014
93%
48,357.74 17.79%
2014 4 18 22,362
3,157,163 A 4,500 Chi ndex
Medi cal Li mi ted 30% Chi ndex Medi cal Li mi ted 30%
2013
2014 9 29
Heal thy Harmony Hol di ngs L. P.
42.927% Chi ndex Medi cal Li mi ted
198.44 2,323.31 Chi ndex Medi cal Li mi ted
0.07% 0.85%

3.2

2015

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2009

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2015

2015

Alma Lasers

cGMP

2015

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2015 6 30

4.1

2014

2014 1 7

9

2014

239,434.68

271,805.36

211,286.95

2013

7.55% 17.48% 33.51%

2014

| | 2014 | 2013 | % | 2014 | 2013 | % |
|--|------------|------------|-------|------------|------------|-------|
| | 211,286.95 | 158,256.04 | 33.51 | 263,551.67 | 202,705.77 | 30.02 |
| | 133,102.37 | 102,586.74 | 29.75 | 133,102.37 | 102,586.74 | 29.75 |

4.2

4.3

| | | | | |
|--|--|------------|------------|------------|
| | | 2014 12 31 | 2014 12 31 | |
| | | 70.06 | 298.49 | 2014 6 16 |
| | | 52,546.01 | - | 2014 12 25 |